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CLIENT RELATIONSHIP SUMMARY

Kuhn Capital Partners, LLC

CRD #283028 | SEC File No. 801-132541

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Kuhn Capital Partners, LLC (“KCP”, our “firm”, “us”, “we”) is registered with the Securities and Exchange Commission as an investment adviser headquartered in Oak Brook, Illinois.

Brokerage and investment advisory services and fees differ, and it is important for the retail investor to understand the differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 1: Introduction

Kuhn Capital Partners, LLC is a registered investment adviser dedicated to serving the financial needs of individuals, families, and institutional clients. As a registered investment adviser, KCP is held to a fiduciary standard, meaning we are required to act in your best interest when providing investment advice. This Client Relationship Summary is designed to help you understand the nature of our relationship, the services we offer, the fees we charge, and any conflicts of interest that may affect the advice we provide.

We encourage you to ask questions and to visit [Investor.gov/CRS](https://www.investor.gov/CRS) to access free tools for researching firms and financial professionals.

Item 2: Relationships and Services

What investment services and advice can you provide me?

KCP offers asset management and financial planning services to retail investors. KCP will meet with you to identify and discuss your financial goals, financial needs, and the level of investment risk you are willing to bear. KCP will then build a portfolio of investments tailored to your objectives, which may include stocks, exchange-traded funds (“ETFs”), mutual funds, structured notes, private funds, other investments, and the selection of other investment advisers that can help you meet your goals and financial needs.

KCP manages private fund vehicles that can help you meet those goals and financial needs if you are qualified to invest in those investments. An investment in private funds is less liquid than investing in stocks and other liquid investments.

If you provide KCP with discretionary authority, KCP will make investment decisions for your account and execute trades on your behalf. KCP also offers non-discretionary services, meaning that KCP will discuss its trade recommendations with you, but you will make the ultimate decision regarding the purchase or sale of securities.

KCP does not have account minimums for separately managed accounts; however, the private fund vehicles do have minimum investments. KCP reserves the right to lower or waive those minimums at its discretion. As part of its standard services, KCP monitors the investments in your account on an ongoing basis to ensure the investments KCP recommends are meeting your financial goals.

Given my financial situation, should I choose an investment advisory service? Why or why not?

How will you choose investments recommended to me?

What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

For additional information, please see Items 4, 5, 6, 7, 8, and 12 of KCP's Form ADV Part 2A.

Item 3: Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

KCP's annual management fee is generally up to 2.75% of client assets under management, but may vary. There is no minimum balance for separately managed accounts. KCP's fees are typically billed monthly, in advance, based on the balance on the last trading day of the prior billing period and debited from your account. Because KCP is paid based on the assets in its clients' accounts, there is an inherent incentive for KCP to encourage a client to increase their assets under management to earn higher fees.

KCP may also charge a flat fee billed monthly in advance. For financial planning services, KCP will charge a negotiated fixed rate. Certain KCP advisers are also insurance brokers with Retirement Financial Group. You are not obligated to purchase insurance products from a KCP insurance agent.

KCP has a solicitation arrangement with an unaffiliated adviser, whereby KCP will earn a percentage of the management fee charged by that unaffiliated adviser to you. Should you choose to allocate assets to the unaffiliated adviser, you will be provided disclosure documents explaining the compensation arrangement prior to engaging such adviser for investment advisory services.

You will typically be charged additional fees and/or expenses by third parties that include, but are not limited to, custodial fees, brokerage commissions, mutual fund fees, transaction fees, and management fees for certain third-party sub-advisers. Funds advised by KCP also charge management and performance fees, although you will not be charged an additional asset management fee by KCP for KCP-managed private fund investments. You will be responsible for expenses incurred by KCP-managed private funds.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For additional information regarding our fees, please see Items 5 and 6 of our Form ADV Part 2A.

Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When KCP acts as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

KCP has many clients, which means that our financial professionals have a conflict in allocating time and investments among different clients. To address this conflict, KCP has standard allocation procedures and monitors client portfolios for compliance.

We earn management and performance fees if you invest in a KCP-managed private fund. To mitigate this conflict, we only recommend a KCP-managed fund investment if it is in the client's best interest and we encourage clients to read all necessary disclosures.

Certain KCP investment advisers are also insurance agents who receive commissions when recommending insurance products to advisory clients. This presents a potential conflict because we have a financial incentive to recommend insurance products to clients. To mitigate this conflict, clients do not pay advisory fees in addition to commissions, and insurance products will only be recommended when it is in the best interest of the client. Clients are not obligated to purchase any recommended insurance product.

For additional information regarding our conflicts, please see Items 5, 6, and 10 of our Form ADV Part 2A.

How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

The compensation for our financial professionals consists of a base salary and, if an owner, profit sharing.

Item 4: Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No for the firm. Yes for one individual — a non-investment-related action from a decade ago. Please visit [Investor.gov/CRS](https://www.investor.gov/crs) for a free and simple tool to research our firm and financial professionals.

As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5: Additional Information

Please contact us at 800-674-3217 or robert@kuhnpc.com for additional information about KCP's investment advisory services or to request a copy of this relationship summary.

Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

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This Client Relationship Summary is provided in accordance with SEC Regulation Best Interest (Reg BI) and Form CRS requirements. Kuhn Capital Partners, LLC is registered as an investment adviser with the U.S. Securities and Exchange Commission. Registration does not imply a certain level of skill or training.